

HKRSA SEMINAR

Taking Charge of Your Future

The MPF system is a key platform for Hong Kong's working population to accumulate retirement savings. Although the system measures well in certain areas against international benchmarks, it falls short particularly in the areas of "adequacy", "efficiency" as well as decumulation options. This seminar will explore how the system can be enhanced to facilitate members to save more, stay invested beyond retirement and understand the benefits of eMPF... thereby enabling MPF members to take charge of their future!

HKRSA has invited prominent speakers: Mr. Cheng Yan-Chee of the MPFA, Ms. Marie-Anne Kong of PwC (working group member of the recent FSDC's report on "MPF System – the Way Forward"), Mr. Jason Yu of Schrodgers and Mr. Billy Wong of Mercer will share their views on these important topics.

Register now to learn more about all the changes and more!

Our Speakers & Panelists:



Mr. Cheng Yan-Chee
Chief Corporate Affairs Officer
and Executive Director, MPFA



Ms. Marie-Anne Kong
Partner, Asset & Wealth
Management Industry
Leader, PwC



Mr. Jason Yu
Head of Multi-Asset Product,
North Asia, Schrodgers



Mr. Billy Wong
Acting CEO, Hong Kong
Mercer



Ms. Ka Shi Lau, BBS
Executive Committee, HKRSA
Managing Director & CEO,
BCT Group

Session Chair:

Date: 8 May 2019 (Wednesday)
Time: 4:30pm - 6:30pm (Registration starts at 4:00pm)
Venue: PwC, 21/F Edinburgh Tower, The Landmark, 15 Queen's Road Central
Fee: Member: HK\$350 | Non-member: HK\$500
Language: English

This seminar is eligible for 2 hours of non-core CPD/CPT training hours.
Enquiry or RSVP to events@hkrsa.org.hk or call (852) 2147 0090.

Organized by:



香港退休計劃協會

The Hong Kong Retirement Schemes Association

Premier Sponsors:



EVENT PROGRAMME

4:00pm - 4:30pm Registration

4:30pm - 4:35pm Welcome

Ms. Ka Shi Lau, BBS
Executive Committee | HKRSA
Managing Director & CEO | BCT Group

4:35pm - 5:05pm Keynote Address

Ms. Marie-Anne Kong
Partner, Asset and Wealth Management Industry Leader
PricewaterhouseCoopers

Mr. Cheng Yan-Chee
Chief Corporate Affairs Officer and Executive Director
Mandatory Provident Fund Schemes Authority

5:05pm - 6:05pm Panel Discussion

Session Chair:
Ms. Ka Shi Lau, BBS

Panel Members:
Mr. Cheng Yan-Chee

Ms. Marie-Anne Kong

Mr. Jason Yu
Head of Multi-Asset Product, North Asia | Schroders Hong Kong

Mr. Billy Wong Yuk Lun, FSA, CFA, LLB, BSc
Acting CEO, Hong Kong | Mercer

6:05pm - 6:25pm Q & A

6:25pm - 6:30pm Closing

Ms. Janet Li, CFA
Chairman | HKRSA
Wealth Business Leader, Asia | Mercer

SPEAKERS



Mr. Cheng Yan-Chee

Chief Corporate Affairs Officer and Executive Director
Mandatory Provident Fund Schemes Authority

Mr Cheng joined the Mandatory Provident Fund Schemes Authority (MPFA) in April 2013 as Chief Corporate Affairs Officer and Executive Director. He oversees the corporate affairs and development functions of the MPFA and services for MPF scheme members, covering the work of the Corporate Services, Information Technology, External Affairs, and Member Protection and Services Divisions, as well as Customer Services Department and the eMPF Project Office. Mr Cheng was a member of the Administrative Service of the Hong Kong Government from 1986 to 2013, serving as Administrative Officer up to Deputy Secretary in various government bureaux and departments responsible for home affairs, financial services, education, information technology services and social welfare.



Ms. Marie-Anne Kong

Partner, Asset and Wealth Management Industry Leader
PricewaterhouseCoopers

Marie-Anne Kong is a Partner in PwC Hong Kong's Financial Services Division and leads the firm's Asset and Wealth Management practice in Hong Kong. She has over 25 years of experience working in Hong Kong and the UK.

Marie-Anne has extensive experience in advising asset and wealth management firms on operational effectiveness, best practices in areas of corporate governance and internal controls, funding start-ups, and regulatory and compliance. She serves clients across the various sub-sectors of the Asset and Wealth Management industry including hedge funds, private equity, real estate, and traditional asset managers. She is actively involved with relevant industry associations and policy makers and is an active contributor to market and industry developments. In her capacity as the AWM Leader in HK, she engages regularly with key industry players and policy makers to discuss industry developments, opportunities and issues with a view to help shape the industry and create a better business environment to help grow the industry further.

SPEAKERS



Ms. Ka Shi Lau, BBS

Executive Committee Member | HKRSA

Managing Director & CEO | BCT Group

Ka Shi Lau is MD&CEO of BCT Group (comprising BCT Financial Limited (“BCTF”) and Bank Consortium Trust Company Limited (“BCTC”). Graduated from Cornell University in the US with an MBA, Ka Shi is a strong advocate of corporate governance (including ESG), retirement protection, social inclusion and diversity, and health care. Apart from her current role as Vice Chairman of HKTA, she serves on various statutory and professional bodies including HKRSA, MPFA, SFC, HKICPA, HKSI, IFEC and Asian Corporate Governance Association. Some of her current and past public service roles include Minimum Wage Commission, Hospital Authority, Women’s Commission, Pamela Youde Nethersole Eastern Hospital, and Our Hong Kong Foundation’s “Business for Social Good” Platform.



Mr. Jason Yu

Head of Multi-Asset Product, North Asia

Schroders

Jason Yu is the Head of Multi-Asset Product, North Asia. Based in Hong Kong, Jason focuses on supporting the growth of Schroders’ Multi-Asset business in North Asia. His responsibilities include Hong Kong, China, Taiwan, Korea and Japan markets, working with both institutional and intermediary clients.

Jason joined Schroders in June 2017. Prior to joining Schroders, Jason was Multi Asset Investment Director for Asia Pacific at Standard Life Investments based in Hong Kong. Before then, Jason was at Wellington Management with roles in both Hong Kong and Boston. His roles at Wellington included Derivatives Analyst and more recently Investment Director, Asia ex-Japan Fixed Income, Global Fixed Income Investing.

Jason has 14 years of experience working in financial services as an analyst, product manager and investment director.

Jason holds a Master of Financial Engineering from Hass Business School, University of California – Berkeley. He is also a CFA Charterholder.

SPEAKERS



Mr. Billy Wong Yuk Lun, FSA, CFA, LLB, BSc
Acting CEO, Hong Kong | Mercer

Billy Wong is currently the Acting CEO for Mercer Hong Kong. Billy oversees all business lines including retirement, investment, HR consulting, health and brokerage. Prior to the current role, Billy was the Head of China Business of Sun Life Financial Asia and the Chief Executive Officer of Sun Life Trustee Company Limited. Billy Wong was the President of the Actuarial Society of Hong Kong in 2014 and served as the Chairman of the Asian Actuarial Conference 2018. Billy is currently the general committee member of HKCIB, and the member of examination board for CFP in Hong Kong. Billy graduated from the University of Hong Kong in Actuarial Science and received his LLB from the University of London. He is a Fellow of Society of Actuaries and a Chartered Financial Analyst.